

Ocean Rate Bulletin



Frozen Poultry (EC):

Total TEU/FEU:

All shipments are based on Atlantic and Gulf port origins. Atlantic and Gulf Ports include: Charleston, SC; Houston, TX; Norfolk, VA; Savannah, GA; and, Wilmington, NC.

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during April, 2006. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2006 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, April, 2006.

Market Share-April:

Each carrier's current market share is based on the number of containers shipped during April, 2006. Source: PIERS, April, 2006.

Market Share-CY 2006:

Each carrier's market share is based on the total number of containers shipped throughout the 2006 calendar year. Source: PIERS, 2006.

Transit Time:

Each carrier's transit time is calculated on departure from Charleston, WA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for June 30, 2006. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Iden through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Frozen Poultry are quoted on full, 21 KT per 40-foot refrigerated containers unless otherwise noted. Container movements of frozen poultry are defined by PIERS as "poultry, chiefly fresh and frozen."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

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Atlantic/Gulf Ports To Busan, South Korea

Frozen Poultry (EC)

Monthly Market Share For: April 2006

Month\Year: 608.0 \ 1,545.1

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	40%	36%	24 ¹²										
NYK Line	17%	8%	23										
Hyundai	12%	19%	25										
Evergreen	12%	19%	21	\$2,400									\$2,400
Yang Ming	9%	10%	31	\$173 ¹⁶	\$30 ¹⁶	\$40						21 KT	\$4,303
Maersk-SeaLand	8%	3%	30	\$10,000	\$635	\$40							\$10,675
COSCO	2%	3%	22	\$2,700	\$635								\$3,335
MOL	0%	1%	31	\$3,000	\$635	\$40							\$3,675

Weighted Average Container Rate \$5,061

¹² Transit time is based on departure from Savannah, GA.

¹⁶ Rate is calculated per KT not by container.

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Atlantic/Gulf Ports To Gdynia, Poland

Frozen Poultry (EC)

Monthly Market Share For: April 2006

Month\Year: 224.0 \ 589.3

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Evergreen	54%	61%	17										
Hatsu Marine Ltd.	46%	38%	17										

Weighted Average Container Rate

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Atlantic/Gulf Ports To Hong Kong

Frozen Poultry (EC)

Monthly Market Share For: April 2006

Month\Year: 286.0 \ 1,267.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	26%	23%	28	\$2,600									\$2,600
NYK Line	16%	12%	27										
COSCO	15%	16%	16	\$2,700	\$635								\$3,335
Hanjin	10%	15%	29										
Yang Ming	8%	9%	33										
OOCL	8%	4%	26										
Maersk-SeaLand	7%	4%	23	\$10,000	\$635	\$40							\$10,675
Hyundai	6%	10%	26										
China Shipping	1%	5%	31	\$2,000		\$60							\$2,060
APL	1%	1%	28										
MOL	1%	2%	29	\$3,000	\$635	\$40							\$3,675
Weighted Average Container Rate													\$3,946

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Atlantic/Gulf Ports To Keelung, Taiwan

Frozen Poultry (EC)

Monthly Market Share For: April 2006

Month\Year: 552.0 \ 2,223.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	46%	46%	21										
Yang Ming	16%	14%	37										
Hanjin	14%	10%	31										
NYK Line	10%	11%	29										
Hatsu Marine Ltd.	7%	5%	30										
Maersk-SeaLand	5%	5%	26	\$9,709	\$635	\$40	4%						\$10,772
APL	1%	0%	29										
MOL	0%	1%	29	\$3,000	\$635	\$40							\$3,675
OOCL	0%	5%	25										

Weighted Average Container Rate \$10,265

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Atlantic/Gulf Ports To Manila, Philippines

Frozen Poultry (EC)

Monthly Market Share For: April 2006

Month\Year: 120.0 \ 450.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hanjin	45%	51%	30										
OOCL	32%	25%	29										
Evergreen	8%	8%	36										
Yang Ming	8%	5%	20										
NYK Line	7%	2%	36										
COSCO	0%	6%	24										

Weighted Average Container Rate

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Atlantic/Gulf Ports To Shanghai, China

Frozen Poultry (EC)

Monthly Market Share For: April 2006

Month\Year: 1,010.9 \ 2,830.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	28%	32%	24										
Hanjin	19%	14%	25										
Maersk-SeaLand	17%	10%	29	\$9,752	\$635	\$40							\$10,427
COSCO	11%	10%	23	\$2,900	\$635								\$3,535
Norasia	7%	4%	26	\$2,300									\$2,300
OOCL	6%	5%	24										
MOL	5%	6%	35	\$3,000	\$635	\$40							\$3,675
Hyundai	5%	5%	21										
Yang Ming	2%	5%	29										
NYK Line	1%	7%	25										
China Shipping	0%	3%	30	\$2,400		\$60							\$2,460
Weighted Average Container Rate													\$6,221

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Atlantic/Gulf Ports To Singapore

Frozen Poultry (EC)

Monthly Market Share For: April 2006

Month\Year: 62.0 \ 193.2

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hanjin	68%	42%	31										
Yang Ming	13%	20%	42										
NYK Line	6%	31%	29										
Maersk-SeaLand	6%	2%	35	\$12,037	\$635	\$40	10%						\$13,916
Evergreen	3%	4%	37										

Weighted Average Container Rate \$13,916

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Atlantic/Gulf Ports To St. Petersburg, Russia

Frozen Poultry (EC)

Monthly Market Share For: April 2006

Month\Year: 537.7 \ 1,436.6

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Maersk-SeaLand	42%	31%											
Mediterranean	24%	14%											
Evergreen	15%	11%	19										
OOCL	6%	16%	16										
C P Shipping	6%	4%	11	\$3,270									\$3,270
Hatsu Marine Ltd.	6%	9%	19										
COSCO	1%	3%	19										
P&O Nedlloyd	0%	11%	19										

Weighted Average Container Rate \$3,270

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Atlantic/Gulf Ports To Thessalaniki, Greece

Frozen Poultry (EC)

Monthly Market Share For: April 2006

Month\Year: 76.0 \ 151.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hatsu Marine Ltd.	63%	41%	21										
COSCO	18%	37%		\$4,400									\$4,400
Maersk-SeaLand	18%	9%	27	\$3,300	\$802	\$40	10%						\$4,472
P&O Nedlloyd	0%	9%	29	\$5,000	\$802	\$40	8%						\$6,242
Zim Line	0%	4%	31	\$3,650									\$3,650
Weighted Average Container Rate													\$4,436

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Atlantic/Gulf Ports To Tokyo, Japan

Frozen Poultry (EC)

Monthly Market Share For: April 2006

Month\Year: 72.0 \ 459.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hatsu Marine Ltd.	53%	25%	24										
Hanjin	25%	7%	29										
Evergreen	19%	65%	24										
NYK Line	3%	2%	26										

Weighted Average Container Rate